

# Meet the Modules

How Traverse Helps You Work Smarter

 traverse®



## Document Management

The heart of Traverse: capture, store, and organize case content in a secure digital file



## Forms Management

Fill out, sign, and share forms from anywhere—no printer or fax machine needed



## Case Discovery 2.0

AI-powered, faster summaries, timelines, and insights that help staff focus on decisions, not paperwork.



## Workflow

Automate how tasks and documents move through your agency



## Traverse Connect

Secure collaboration for clients, families, and providers outside your agency



## Traverse Reports

Turn real-time case data into performance insight



## Ada

Conversational policy assistant delivering real-time, accurate eligibility guidance to reduce errors and boost confidence.



## Family Mapping

Visualize connections across the case to quickly identify kin, support networks, and safer placement options.



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