

Meet the Modules

How Traverse Helps You Work Smarter



Document Management

The heart of Traverse: capture, store, and organize case content in a secure digital file



Forms Management

Fill out, sign, and share forms from anywhere—no printer or fax machine needed



Case Discovery 2.0

AI-powered, faster summaries, timelines, and insights that help staff focus on decisions, not paperwork.



Workflow

Automate how tasks and documents move through your agency



Traverse Connect

Secure collaboration for clients, families, and providers outside your agency



Traverse Reports

Turn real-time case data into performance insight



Policy Assist

Conversational policy assistant delivering real-time, accurate eligibility guidance to reduce errors and boost confidence.



Family Mapping

Visualize connections across the case to quickly identify kin, support networks, and safer placement options.



Learn more at teamnorthwoods.com